

MORNING SUMMARY
















"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, May 22, 2026

Equity Update				Global Indices			
				21-May			
		Chg	Chg%				
ASPI	▲	44.72	0.21%	21,834	Dow Jones	▲	50,027
S&P SL 20 Index	▲	4.71	0.08%	6,039	Euro Stoxx 50	▼	5,951
Total Turnover (LKR)	▼			2,159,282,104	FTSE 100	▼	10,425
Market Capitalization (LKR)	▲			7,912,485,942,170	Nikkei 225	▲	61,684
					Hang Seng	▼	25,387
PER (x)				11.2	Frontier Markets		
PBV (x)				1.4	VN index	▼	1,897
DY (%)				2.9	KSE-100	▲	168,621
					DSEX	▲	5,264

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					21-May				
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	342.6	354.0		Gold (USD/t.oz)	▼	4,516	
GBP		£	459.1	476.5		Gold (LKR/t.oz)	▲	1,496,551	
EUR		€	396.7	412.1		Brent Crude Oil (USD/Bbl)	▲	107	
JPY		¥	2.1	2.2		Copper (USD/Lbs)	▼	627	
CNY			49.7	52.7		Cotton (USD/Lbs)	▼	80	
INR		₹	3.6	3.7		Aluminium (USD/MT)	▲	3,623	
						Palm Oil 3M forward (MYR/l)	▼	4,454	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: April 2026 = 4.70%	CCPI YoY Change: April 2026 = 5.40%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

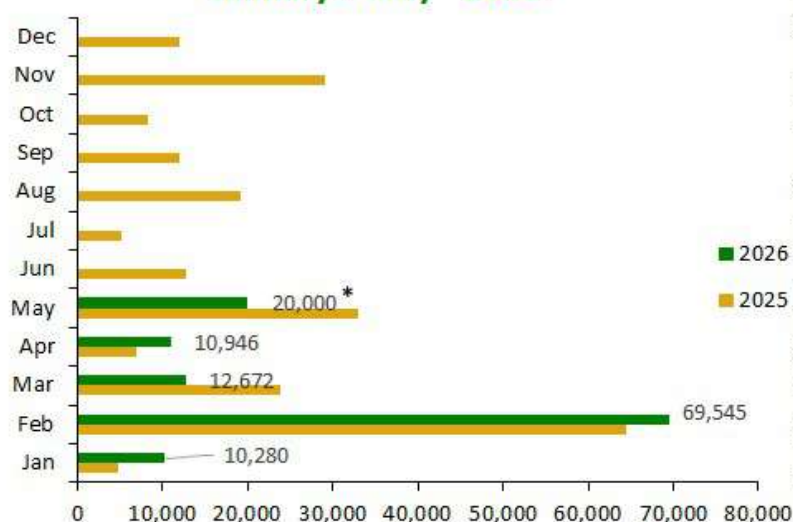


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CARG(N)	LKR 12.75	Second	25-May	26-May	11-Jun
KFP(N)	LKR 2.67	Final	25-May	26-May	12-Jun
CTHR(N)	LKR 10.50	Second	25-May	26-May	12-Jun
CCS(N)	LKR 3.349	Final	25-May	26-May	12-Jun
DIAL(N)	LKR 0.7	First	26-May	27-May	15-Jun
LION(N)	LKR 22.90	Second	26-May	27-May	15-Jun
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
CHL(N,X)	LKR 1.1	First	1-Jun	2-Jun	18-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
UCAR(N)	LKR 44.00	Final	15-Jun	16-Jun	3-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
LIOC(N)	LKR 5.00	First & final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 123,444 Mn as dividends from January - May* 2026



*Until May 21, 2026

Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY

